# 2019-03-20 DSpace Marketing Working Group Agenda/Notes

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### **Attendees**

- Carol Minton Morris (DuraSpace, co-chair)
- Bram Luyten (Atmire)
- Susanna Mornati (4Science)
- Michele Mennielli, (DuraSpace)
- Pascal Nicolas Becker (The Library Code, co-chair)
- David Corbly
- Heather Greer Klein blocked URL
- Jose Carvalho (University of Minho)

The blocked URL represents who will be taking notes for a given meeting. It rotates after each meeting to the next person in the attendee list.

## Meeting Details

- March 20, 2019 at 9:00 AM ET
- Join from PC, Mac, Linux, iOS or Android: https://duraspace.zoom.us/my/com.mem

Or iPhone one-tap:

US: +16468769923,7828625387# or +16699006833,7828625387#

Or Telephone:

Dial(for higher quality, dial a number based on your current location):

US: +1 646 876 9923 or +1 669 900 6833

Meeting ID: 7828625387

#### Next meeting April 3, 9:00 AM ET

#### Goals

Find alignment on the plan leading up to Open Repositories 2019 in Hamburg

#### Background

- Marketing Strategy Report from 2015: https://drive.google.com/file/d/1L66WSPTqJZRmTIweTljDq7oeksTL-av4/view?usp=sharing
- 2019-02-06 DSpace Marketing Working Group, Agenda/Notes
- Fact-based USP items for DSpace 7 http://bit.ly/dspace7-usp
- Samvera Marketing Working Group

## Alignment / Decisions from last meeting

- 1. We need a plan with actions, goals and associated target dates, aimed at marketing for DSpace 7
  - a. Popular use cases, and how DSpace 7 improves on them, are powerful in marketing
  - b. Facts that the SG endorses, are powerful in marketing
- 2. We need a more general approach for DSpace Marketing on the longer term. The group did not reach agreement on whether this can be open ended, or whether this can have a finite timeline

### Discussion items

| Item                                      | Who                        | Information   | Notes  |
|---|----------------------------|---|--|
| DSpace 7<br>Unique Selling<br>Proposition | Bram<br>Luyten<br>(Atmire) | https://docs.googie.com/document/d<br>/1T-<br>qgS5W6GJ0pPscfFhwgZxXDfLQMn<br>AHzcw-J3YNT4yM/edit?usp=sharing  | Bram accepted and rejected to keep the document short and focused on what is different in DS7 and what steering would like for us to promote. For example, Steering will not push back on the size of the community.  Susanna – interoperability should stay, will collect more information about the REST API, it is a new feature that a lot of work has gone into.  Bram – interoperability is talked about as being a game changer but it might give people the wrong idea about what standards are included  General agreement on the document as being ready. Document meant to be shared with the community for anyone marketing DS7, and for steering to review. ACTION Carol will share with Steering group |
| DSpace 7<br>preview release<br>update     | Heather<br>Greer<br>Klein  | There has been recent concentrated work on getting the Entities feature "wrapped up" to create the "pull request" for the main codebase in preparation for final review before the Preview Release. | The update is "we are behind"but we might only be behind by a few weeks. Preview Release may be possible in early to mid April.  |

OR2019 Vendor: 4imprint.com T shirts will take a big bite out of our budget. Do we want to go with Tshirts? Pascal: I think we should have t shirts, 1,000 Euros likely a little less. Carol merchandising Minton Carol: is there a website to see the shirts? Pascal will add a link, there are many Tshirt styles Value Grocery Tote - 15" x 13" 200 = \$332 (includes 1 color + set up fee) + Carol: many groups create a spacial design for OR, what do we want to put on the tshirt? Do we want just the logo? Pascal: front should be logo Costs for only, a small shirt pocket style logo. Maybe something else on the back of the shirt. Expect we will have another marketing budget starting in July. 2nd color + tax/shipping t-shirts Other SWAG Value Grocery Tote - 13" x 12" 200 = \$324 (includes 1 color + set up fee) + Bram: our presence will be good at OR, should think about having a presence at other conferences. Pascal: we will have another marketing budget after July, should make OR a really strong showing. 2nd color + tax/shipping Group agrees tshirts are needed. Will look into the printer in Germany that Pascal has located. ACTION Carol will put some designs with the logo together for the tshirt. Pascal: the new logo is something new for most people, so the logo alone with the URL on the sleeve. Cotton Sheeting Natural Economy Tote - 15-1/2" x 15" - Full Color; 200 = \$680 + tax/shipping Pascal: want to emphasize that DSpace is "the new old repository" Carol: not sure about using the word old. Susanna: need to stress the word new Gildan 5.3 oz. Cotton T-Shirt (must Heather: Sounds like we have a direction to go, with the logo tshirt, and we can do that more quickly. The buttons we can brainstorm, it sounds like order either 144/\$4.25e or 288/\$3.75 e) Set-up charge: add \$40 for the we have a direction with countering the perception in the wider community. first color/location; add \$15 for each additional color/location + tax Pascal: different buttons, several styles. Heather: could have special buttons for people who can talk about DS7 with those who are interested. /shipping ACTION Carol and Heather will determine next steps. Brainstorm what to put on the buttons Hanes Tagless T-Shirt (must order Pascal: postcards with testimonials? Carol: we should have printed materials for certain. Will we have testimonials? either 144/\$4.99e or 288/\$4.49 e) Set-up charge: add \$40 for the first color/location; add \$15 for each Bram: will be able to have people who are excited and committed. The less we can print the better. Looking into the A/V option for a few slides with people who are excited about DS7. and We can give the slides to others who are presenting to add to the end of their decks. Need to have commitments from those early adopters to use their information so we can put that together. Pascal: most users in Germany will be waiting. Bram: can we convince people to be excited enough to say they are excited, not when they will implement. Pascal: It know of three German institutions who would be enthusiastic. Pascal: would like to see a simple mockup to approach them with this. ACTION: Heather and Carol will put together a additional color/location + tax T-Shirts printed in Germany: 2€ for simple mockup two colors printing + 2€ for a shirt (or more depending on quality) x 19% VAT => 4,76€ per shirt + shipping Bram: hard to find DSpace 7 information on the dspace.org website. Need to change that. Carol: can change that at any time, once we have the Possible early adopters listed: Goal 2: Identify and promote endorsing institutions 500 DSpace stickers approximately \$225 + tax and shipping. Rectangular Button - 2" x 3" - 250 = \$247 + tax and shipping + shipping (tax included) 500 Round Buttons - 3.8cm = 188.02 + shipping (tax included) 500 DSpace stickers - 5cm - white background = 99,37€ + shipping (tax included) 500 DSpace stickers - 5cm transparent background = 142,97€ + shipping (tax included) https://www.druckhelden.de/ Lead DSpace 7 Carol Carol: not much has changed, preview may be delayed so will edit the timeline, Pascal; should add something about updating dspace.org for DS7. marketing a permanent page. Heather: agree, will have something ready for preview release. David: need to buy other web domains? Pascal: this would start us needing to buy these every time. Better to just do dspace.org/dspace-7 Morris overview with updates, discussion Pascal: the German dSPACE automotive company contacted Beate about DSpace. Told them to reach out to DuraSpace, which they have not yet. Lots of concern from this group about this. Will see if Erin has an opportunity to reach out. leading up to OR 2019 Draft blog post for suggestions, comments, etc DRAFT DSpace Heather Pascal: want to stress the message of building on the previous version, should add as a bullet point Release Klein Bram: call to action for participation, documentation, translation, testing. Bram is already working on the wiki pages for this. announcement ACTION Heather will continue to work on this and include the suggestions made on the doc DSpace 7 Config Proposed Configurable Entities Item ACTION: everyone add, suggest, and try to work to consensus from this list. Would be excellent to have the right term to use for the preview blog urable Entities item type: continued Klein Please feel free to add, comment, discussion of edit, suggest etc. ahead of our discussion best name for this feature Other Bram: agenda point for next meeting, assign goal owners for each of the five goals

# Action items from this meeting

| Item  | Who                                      |
|---|--|
| add, suggest, and try to work to consensus on a term: Configurable Entities Item Type Names with Pros/Cons  | Full group                               |
| Share the USP with the Steering Group   | Carol Minton Morris                      |
| Determine and take next steps for tshirt and button ordering process next steps. Create a place to brainstorm about button messaging and taglines to communicate that DSpace is not the "old" repository software | Carol Minton Morris Heath er Greer Klein |
| Put together a simple mockup of a DSpace 7 excitement testimonial slide/postcard to share with potential testimonial givers   | Carol Minton Morris Heath er Greer Klein |
| Start a page for DSpace 7 on dspace.org (/dspace-7) to be ready when preview release is ready   | Carol Minton Morris Heath er Greer Klein |

| Continue work on the preview blog post and include the suggestions made on the doc | Heather Greer Klein |
|--|---------------------|
|  |                     |

# Action items from previous meetings

| Item   | Who          |
|--|--------------|
| Draft tabular comparison of DSpace with other technologies - campaign for Goal 4, but also contributes to other goals. | David Corbly |