September 8, 2017 Samvera Partner Call

AndConnect:

**Samvera Partners Call (September 2017)**

Friday, September 8, 2017

11:30 am  |  Eastern Daylight Time (New York, GMT-05:00)  |  1 hr

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**Join WebEx meeting**

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<th>Meeting number:</th>
<th>737 192 431</th>
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**Join from a video conferencing system or application**

Dial: 738605799@tufts.webex.com

**Join by phone**

+1-617-627-6767 US Toll

Access code: 737 192 431

Facilitator: Andrew Rouner
Notetaker: Linda Newman

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**EVENT RECORDING**

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**AGENDA & NOTES**

1. Welcome to newcomers (1-2 min.) No roll call, but please add your name to attendees list below (at end of page).
2. Franny Gaede from the University of Oregon was welcomed to the group.
3. Facilitator and notetaker for October 13th, 2017 Call and call for future presenters (1-2 min)
   a. (Notes) Mike Korczynski
   b. (Moderator) Nabeela Jaffer
4. Samvera Connect
   a. Program Committee update - Nabeela Jaffer  The program committee is meeting bi-weekly. 61 registrations already. There will be a registration reminder soon. Workshops are decided. Next step is to look at plenary and other program details.
   b. Agenda & logistics for partners meeting at Connect - Steering Notes below (through item ii.) are from Richard Green who could not attend today.
   i. Steering have been working on assumption assumption Connect partners meeting would end at noon
   ii. Richard Green passed along 2 questions brought to his attention for discussion at partners meeting at Connect:
      1. the 2017 Samvera Annual Report – what things should be in it and who should write them?
      2. Spending plans – spending was put on hold during rebranding so what would partners prioritize for Samvera and how do we ensure it happens?
   iii. Other questions/issues that should be discussed at the Connect partners meeting? Linda commented that governance is likely to be on the agenda. Mike and Andrew confirmed that this is one item of a more detailed agenda for the Partners meeting to be set.
   iv. Karen commented that we should look for the email from Kristi on Sept. 6th about lodging reservations for the rooms for the extra day for the partner meeting. Andrew commented that today may be the deadline.
   v. Chris Awre called to our attention a recent email from the Scholarship committee for Samvera Connect.
5. Short Presentation: Hyrax 2.0 highlights (10 minutes) - Michael J. Giarlo and steve van tuyl
   a. Introduction to Hyrax (and its relationship to Sufia and CurationConcerns) (Michael J. Giarlo)
      Hyrax is a front end based on Samvera components supporting common repository features. Tested on the latest Fedora 4 release. Hyrax is often the base of a rails application. Hyrax was born as a new gem taking its code from Sufia 7 and Curation Concerns 2, mashed together and renamed as Hyrax. It represents a convergence of a number of solutions, Sufia, Curation Concerns, Worthwhile and Curate. The architecture working group held a session at Hydra Connect last year to discuss the proposal for the merge of Sufia and Curation Concerns. The boundaries between Sufia and Curation Concerns were becoming blurry and difficult for developers to navigate and it made sense to combine. We've been working on Hyrax since last year's Hydra Connect meeting in Boston. Hyrax 1.0 was a platform providing a path for Sufia migrations. Hyrax 2.0 is for new adopters.
   b. What's in Hyrax 2.0.0? (Michael J. Giarlo)
      i. Consolidated user and admin dashboards into a single, collapsible dashboard, including new functionality to:
1. Change site colors via dashboard settings UI
2. Customize About, Help, Terms, and Agreement pages in an in-browser editor
   ii. Translated user interface into five new languages: German, French, Italian, Portuguese, and Chinese (adding to English and Spanish)
   iii. Added embargo and lease management views
   iv. Disentangled licenses from rights statements, making rights statements a required field by default
   v. Moved editable content blocks from homepage into dashboard settings UI
   vi. Improved ingest job pipeline, now agnostic with regard to whether ingest is happening in a single-filesystem context or a multi-node/cloud context
   vii. Improved support for nested data structures and controlled vocabularies in metadata fields, connecting GeoNames to the Location field and persisting both labels and URLs
   viii. Added a new background job for invoking the Fedora import-export tool
   ix. Granted all administrative users the ability to manage all administrative sets

3. Hyrax 2.0.0 testing plan and how to help (steve van tuy!)
   The new repository managers interest group has taken over the testing of Hyrax 2.0.0. A shared instance of Hyrax is being hosted by DCE and provides a common place for those who are curious to look at it, and it is a common place for group testing. Testing will happen across several browsers and operating systems and accessibility testing is being added.
   The documentation from the Repository Managers group about UI and Repository management may be added to the documentation home started by the documentation working group.

4. Hyrax 2.x roadmap preview (steve van tuy!)
   a. Collections Extensions (formerly display sets). This work is ongoing currently.
   b. The analytics working group is planning development cycles.
   c. Tighten up group and role management features.
   d. Hoping to backport some of the HyKu UI features into Hyrax.
   e. Watch for calls for time from developers to help with this roadmap.

5. Other news/items
   a. Call for Participation in Samvera EZID to DataCite DOI Working Group - Rick Johnson EZID membership for those not part of the California Digital Library system will be sunsetted by the end of 2018, but these users will be migrated to DataCite members. It seemed that it would be most efficient for us to pull our efforts together to address DOIs in Hyrax and elsewhere. Rick sent an announcement to all elists. Quoting from this email:
   
   California Digital Library system will be sunsetted by the end of 2018, but these users will be migrated to DataCite members. It seemed that it would be most efficient for us to pull our efforts together to address DOIs in Hyrax and elsewhere. Rick sent an announcement to all elists. Quoting from this email:
   b. Andrew commented that this is well worth discussing at Samvera Connect. It could change how libraries want to fund Samvera.
   c. Open Journal System, ArchivesSpace or Islandora...
   d. This common infrastructure can be defined broadly but it would include at least contributions to: projects like DSpace, Fedora, Hyku, Open Journal System, ArchivesSpace or Islandora...
   e. Since the proposal in development "is licensed under a Creative Commons Attribution 4.0 International license" it's attached below
   f. Rick commented that he's part of the Next Generation Repositories group mentioned in the blog post. This group is trying to move repository resources toward consumable services. This is still an abstract notion.

6. FYI – more reaction from the announcement of the acquisition of bepress by Elsevier:
   b. which generated a proposal being discussed on the SPARC liserv thread called the "2.5% Commitment," calling on academic libraries to support several initiatives (through a "United Way like organization that would receive contributions and distribute them"): "This common infrastructure can be defined broadly but it would include at least contributions to: projects like DSpace, Fedora, Hyku, Open Journal System, ArchivesSpace or Islandora..."
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   d. Andrew commented that this is well worth discussing at Samvera Connect. It could change how libraries want to fund Samvera.
   e. Rick commented that he's part of the Next Generation Repositories group mentioned in the blog post. This group is trying to move repository resources toward consumable services. This is still an abstract notion.

7. Other news/items
   a. Call for comments on the Samvera Governance white paper - Linda Newman - see email from Evviva Weinraub sent on September 6 to all elists. Quoting from this email:
   
   The group would now welcome comments from the community on the whitepaper. We request that comments come from individuals, not a uniform response from institutions/organizations. Please note that this is "NOT" a vote for one particular model or another!
   
   The whitepaper is available now for comment:
   https://docs.google.com/document/d/1MQtW-CBu5SWaGeSRg-Shlj0BsT8kAYc5Skxek4Pj58/edit#v=public
   
   After comments have been received, the group will create a summary document which will be shared by October 15th to give everyone a chance to review it, absorb it, and discuss it in advance of Samvera Connect.

   Please submit your comments by September 30th via this form:
   https://docs.google.com/forms/d/1IrCbzKryqxBzmj6N57Eyq5bC5mEgBRCT8xYU9E/edit

8. For next month's Samvera Partner call, October 13 Mike Korcmynski will take notes, and Nabeela Jaffer will facilitate.
ATTENDEES

Andrew Rouner (WUSTL)
Linda Newman (Cincinnati)
Steve van tuyl (Oregon State University)
Carolyn Caizzi (Northwestern)
Chrissy Rissmeyer (UCSB)
Chris Awre (Hull)
mike korcynski (Tufts)
Simeon Warner (Cornell)
Robin Lindley Ruggaber (UVa)
Michael J. Giarlo (Stanford)
Margaret Mellinger (Oregon State)
Franny Gaede (University of Oregon, Oregon Digital)
Nabeela Jaffer (Michigan)
Rick Johnson (University of Notre Dame)