



5th Annual Summit
Cosmos Club Washington, DC
March 11-12, 2015

Debra Hanken Kurtz, CEO/DuraSpace
Jonathan Markow, CSO/DuraSpace



Board Members - Executive



Paul Courant
Board Chair, Michigan



Tyler Walters
Treasurer, Virginia Tech



Laura Wood
Vice Chair, Tufts



Tom Cramer
Secretary, Stanford

Board Members



Chuck Henry, E.D.
CLIR



Anne Jarvis
Cambridge



Heather Joseph, E.D.
SPARC



Mike Conlon
U of Florida Clinical and
Translational Science
Institute



Dan Cohen, E.D.
DPLA



Amy Brand
Digital Science

Agenda Review

DURASPACE™ 2015 Member Summit March 11-12, 2015

Wednesday, March 11, Cosmos Club, *Powell Room*

- 12:00** Lunch, Welcome and Opening Remarks
Laura Wood, Director, Tisch Library, Tufts University
- 12:45** DuraSpace, "State of the Union"
Debra Hanken Kurtz, Chief Executive Officer, DuraSpace
- 1:15** DuraSpace Membership & Governance, One Year Later
Jonathan Markow, Chief Strategy Officer, DuraSpace
- 1:45** Open Source Project Overviews, Accomplishments, Goals and Strategies
Presented by Project Steering Group Chairs
- Fedora: *Robin Ruggaber, Chief Technology Officer, University of Virginia Library*
 - DSpace: *David Lewis, Dean, IUPUI University Library*
 - VIVO: *Michael Conlon, Co-Director of the University of Florida Clinical and Translational Science Institute*
- 3:15** Break
- 3:30** Table Breakout: Sustainability
Debra Hanken Kurtz, Chief Executive Officer, DuraSpace
"How can we advance our individual projects while promoting a sustainable ecosystem for our collective community endeavors?"
- 4:00** Product Overview, The Development and Expansion of DuraSpace Services
Carissa Smith, Services Product Manager, DuraSpace
- 4:30** The Evolving U.S. Data Policy Environment
Heather Joseph, Executive Director, SPARC
- 5:00** European Open Data and Access Activities
Michele Mennielli, International Relations Manager, CINECA
- 5:30** Closing Remarks
Debra Hanken Kurtz, Chief Executive Officer, DuraSpace
- 6:00** Cocktail reception hosted by DuraSpace in the *Crentz Room*

DURASPACE™ 2015 Member Summit March 11-12, 2015

Thursday, March 12, Cosmos Club, *Powell Room*

- 8:30** Continental Breakfast
- 9:00** Day Two Opening
Tom Cramer, Chief Technology Strategist, Stanford University
- 9:15** Breakout Sessions: Fedora, DSpace and VIVO group
We encourage you to attend any of the 45-minute sessions below
- 10:15** Break, refreshments served in the *Powell Room*
- Fedora Project Breakouts, Powell Room**
Facilitated by Robin Ruggaber and the Fedora Steering Group
- | | |
|-------|-----------------------------------|
| 9:30 | The Fedora 4 Pilot Projects |
| 10:30 | Positioning Fedora for the Future |
| 11:15 | Sustainability |
- DSpace Project Breakouts, Crentz Room**
Facilitated by David Lewis and the DSpace Steering Group
- | | |
|-------|--|
| 9:30 | The DSpace UI(s): Can We Converge on a Single One? |
| 10:30 | The DSpace Strategic Direction |
| 11:15 | DSpace Resources & How to Use Them Effectively |
- VIVO Project Breakouts, Board Room**
Facilitated by Michael Conlon and the VIVO Steering Group
- | | |
|-------|---|
| 9:30 | What's Happening with VIVO? Update & Discussion |
| 10:30 | Opening up the VIVO Project |
| 11:15 | The VIVO Value Proposition |
- 12:00** Lunch served in the *Powell Room*
- 12:30** Breakout Session Summaries
Fedora, David Wilcox, Fedora Product Manager
DSpace, Tim Donohue, DSpace & DSpaceDirect Technical Lead
VIVO, Michael Conlon, VIVO Steering Group Chair
- 1:30** Closing Remarks
Debra Hanken Kurtz, Chief Executive Officer, DuraSpace

CEO Search Committee

Board members: Tom Cramer, Paul Courant, Chuck Henry, Tyler Walters, Laura Wood and Michele Kimpton



Mackenzie Smith
UC Davis



Julia Trimmer
Duke University

Introducing

DEBRA HANKEN KURTZ

a little bit about me...



UNC
UNIVERSITY LIBRARIES

DUKE UNIVERSITY
LIBRARIES



Texas Digital Library

DURA
SPACE™

2014 Accomplishments

- Grew membership from 106 -138
- Increased transparency
- Promoted engagement
- Transitioned to membership
- *Implemented a sustainable business model*
- Established membership governance model
- Leadership & steering groups in place for all projects

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Projects Accomplishments



- Released DSpace 5.0
- Released Fedora 4.0
- Increased membership dollars & participation
- Installed acting steering and leadership groups for each
- Created strategic plan for VIVO and held inaugural conference

VIVO

connect • share • discover



Fedora™

DURA
SPACE™

Services Accomplishments

- Successful public launch of DSpaceDirect
- Successful launch of ArchivesDirect
- Continued growth of adoption of DuraCloud – *ready for launch this summer!*
- Continued partnership with Chronopolis - *building DPN node*

DSPACE DIRECT

 ArchivesDIRECT

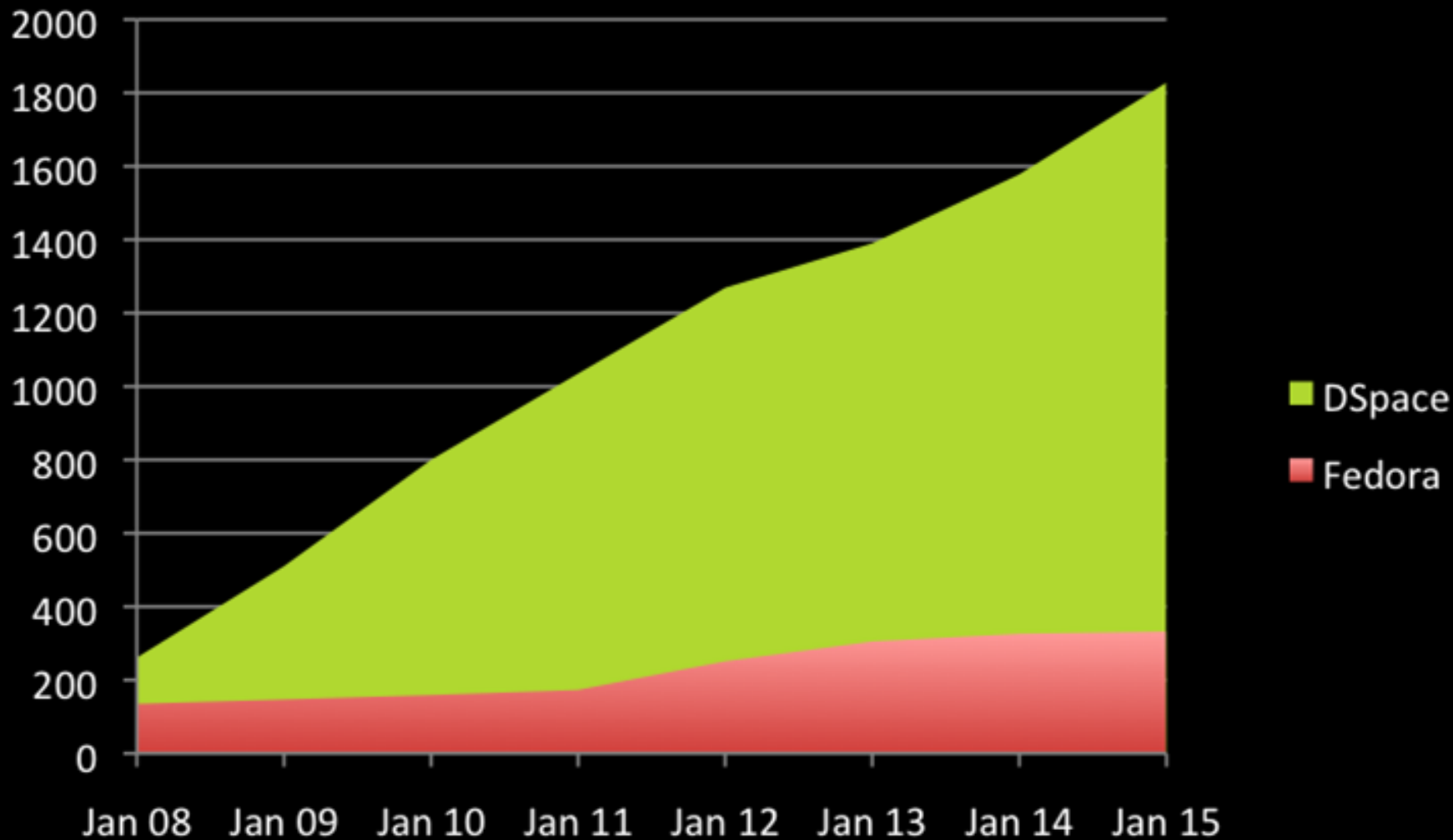
 Chronopolis

 DURACLOUD™

 DPN
THE DIGITAL PRESERVATION NETWORK

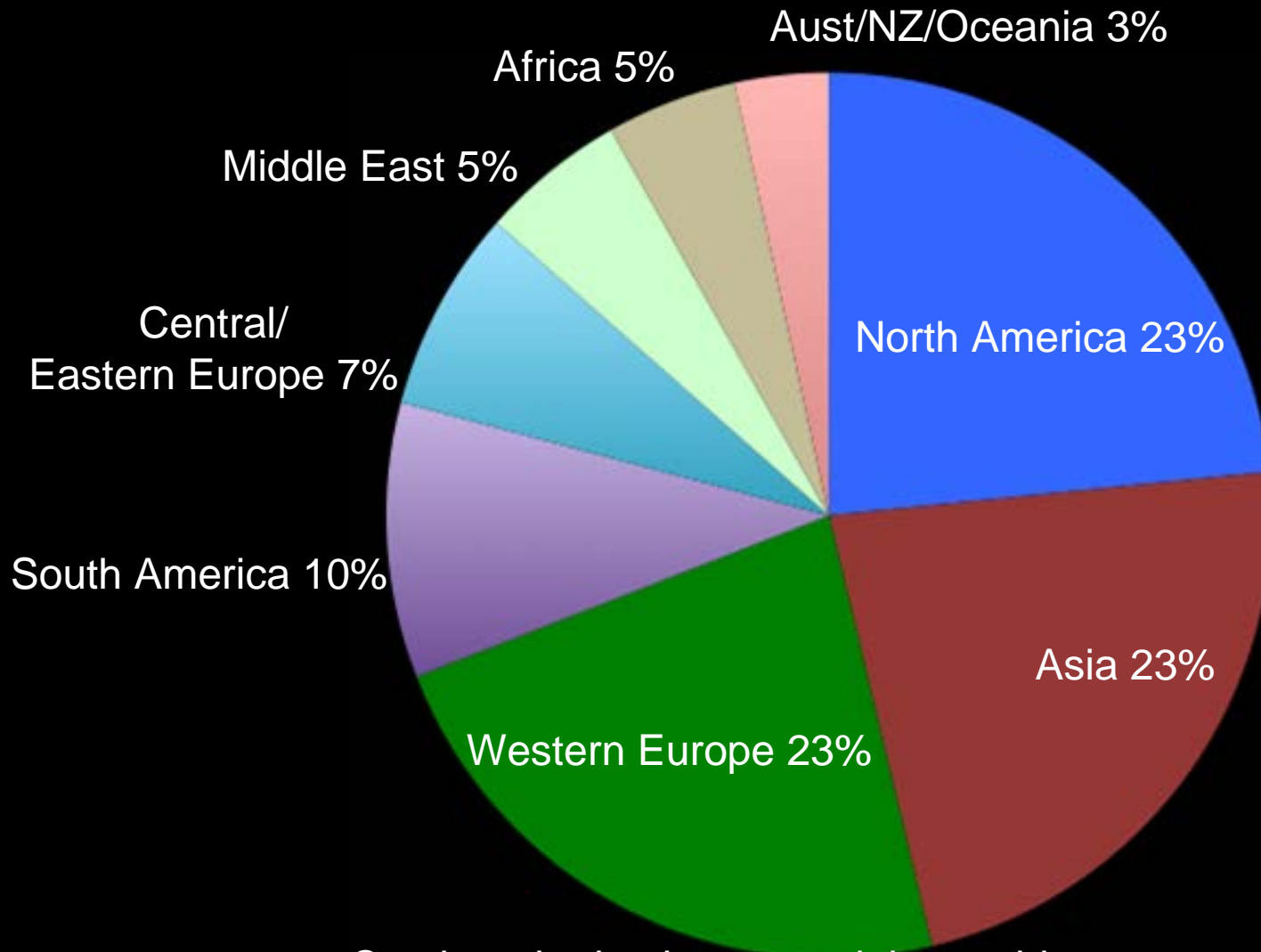
 DURA
SPACE™

Adoption of platforms over time



DSpace steady growth- 250 new DSpace instances in 2014
Now have 1,828 DSpace and 332 Fedora

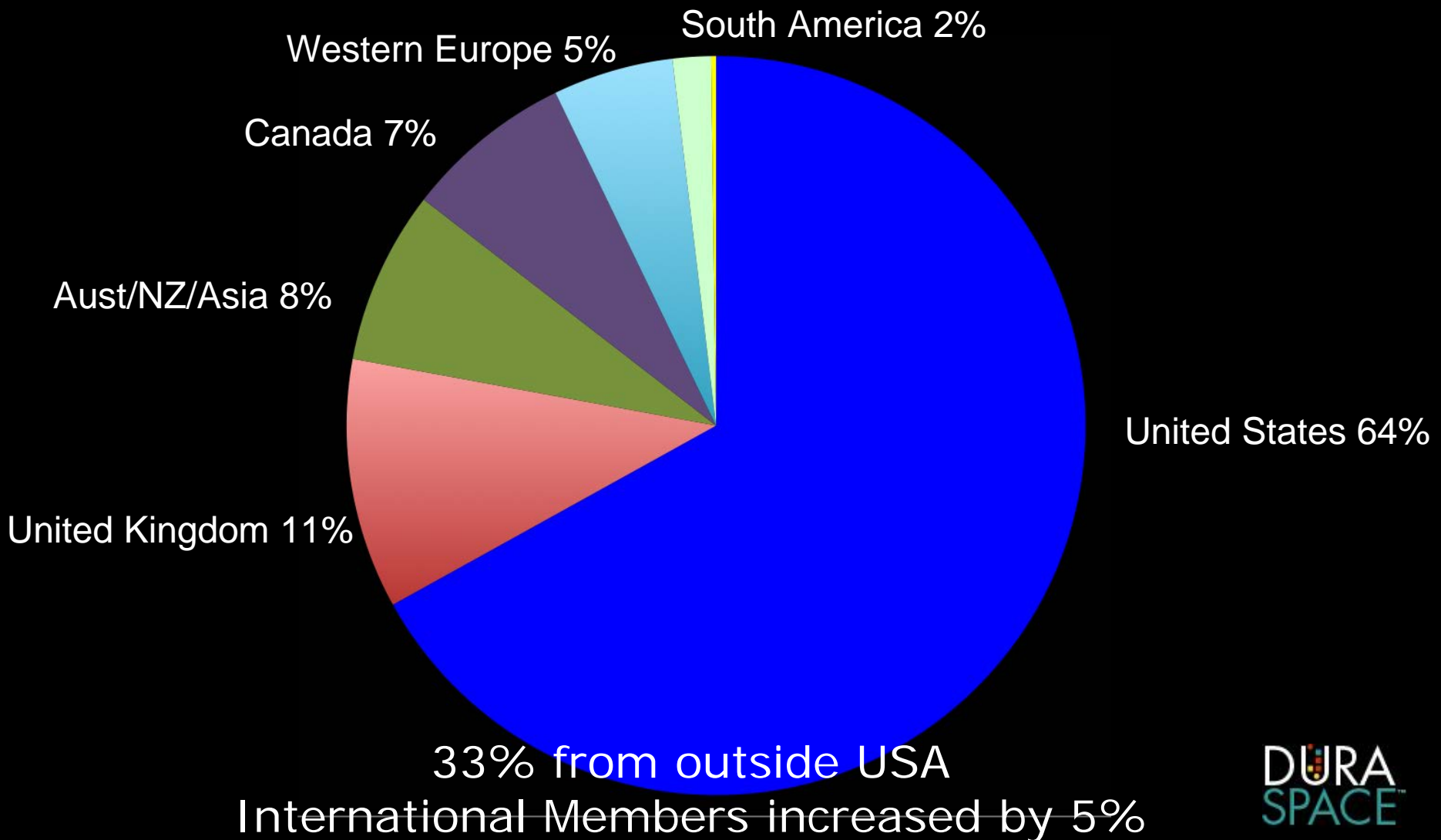
Our users are global



Continued adoption around the world,
particularly developing countries in the Middle East & Asia

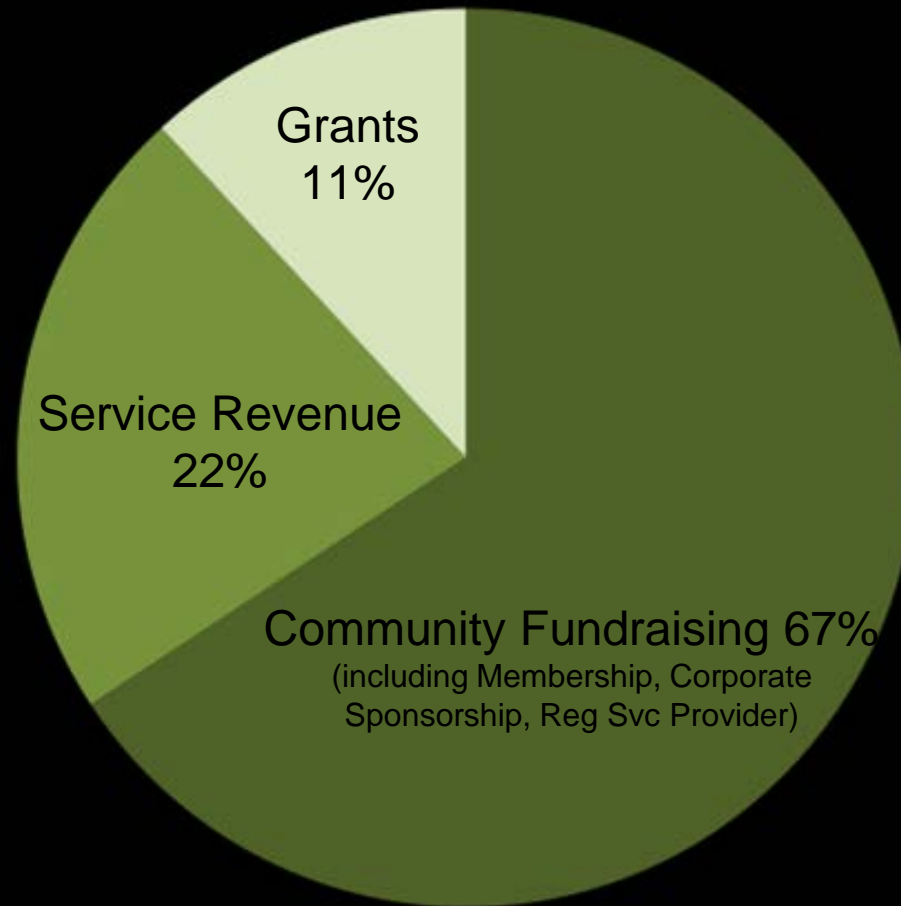
2014 Membership by Geography

DSpace/Fedora/VIVO/General



Diversified Funding Streams

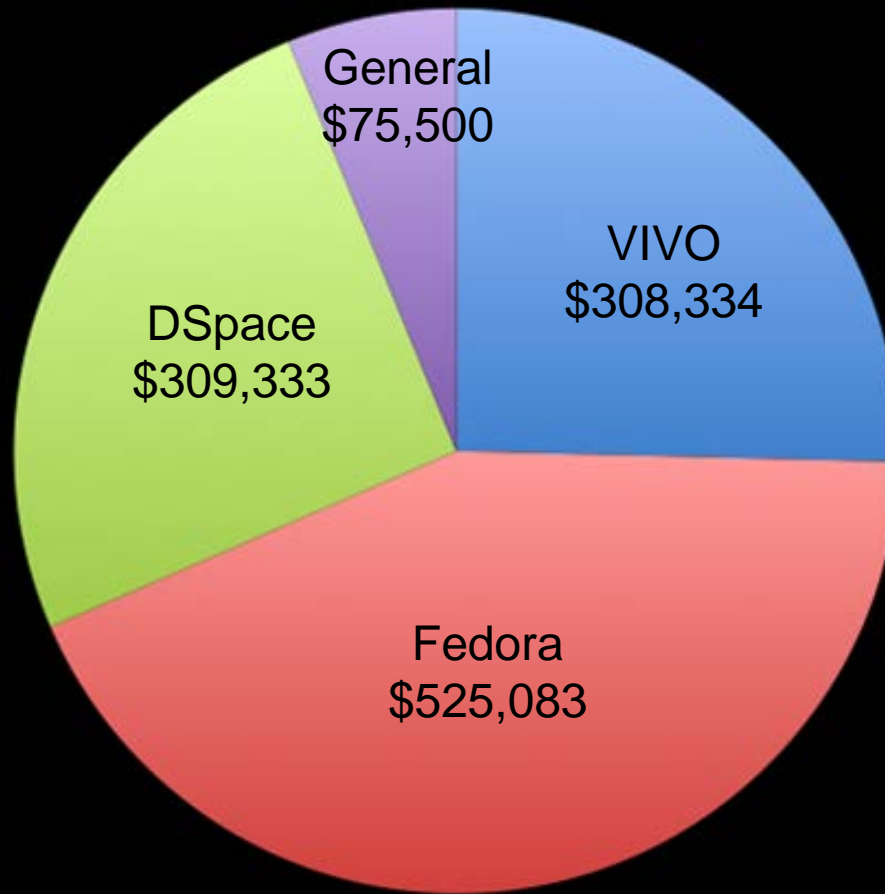
\$1.9 million 2014



In 2009 DuraSpace was 100% grant funded.
In 2014 only 11% came from grants.

2014 Community Fundraising

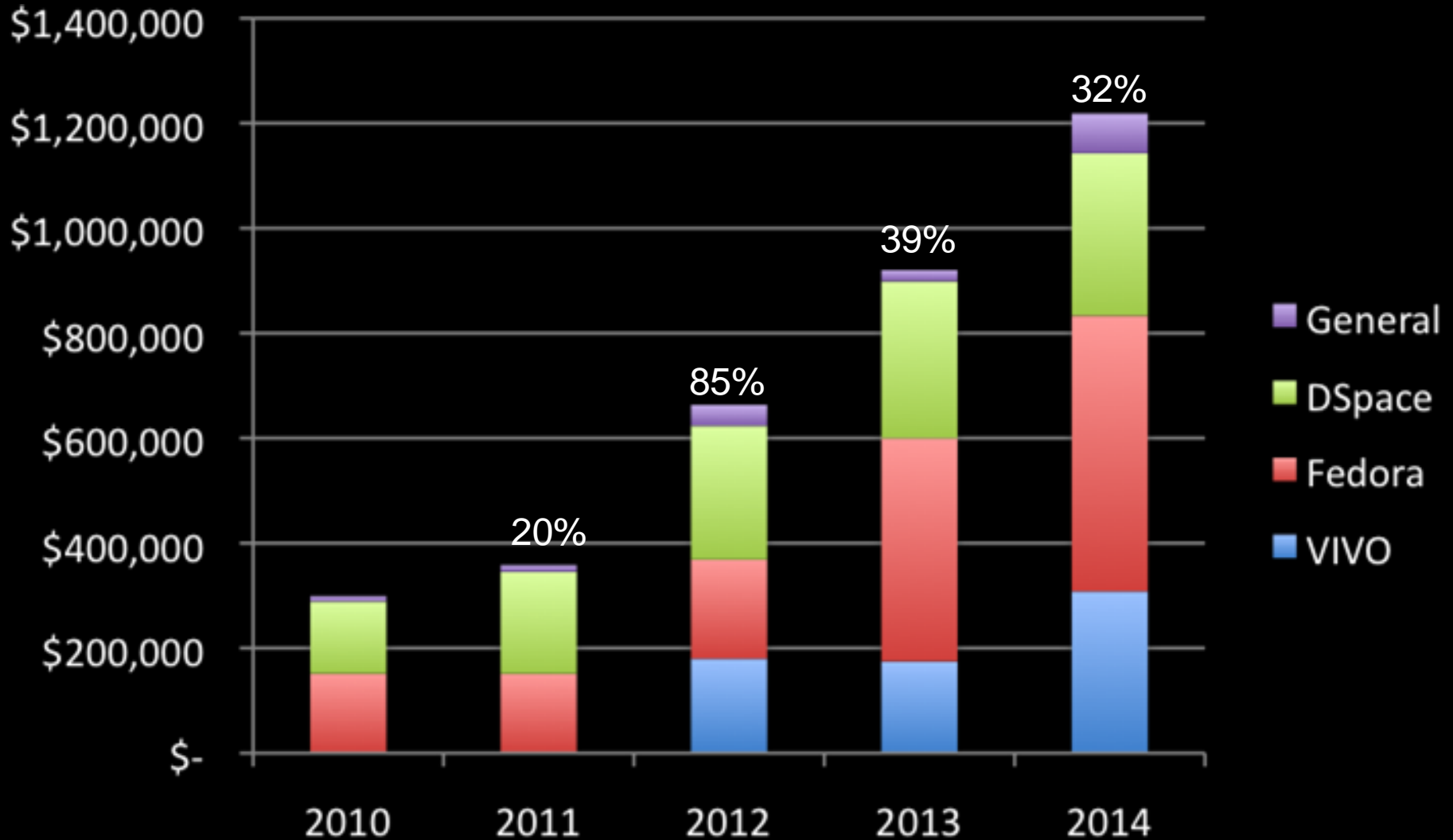
(Includes Community Membership, Corporate Sponsorship, Registered Service Providers)



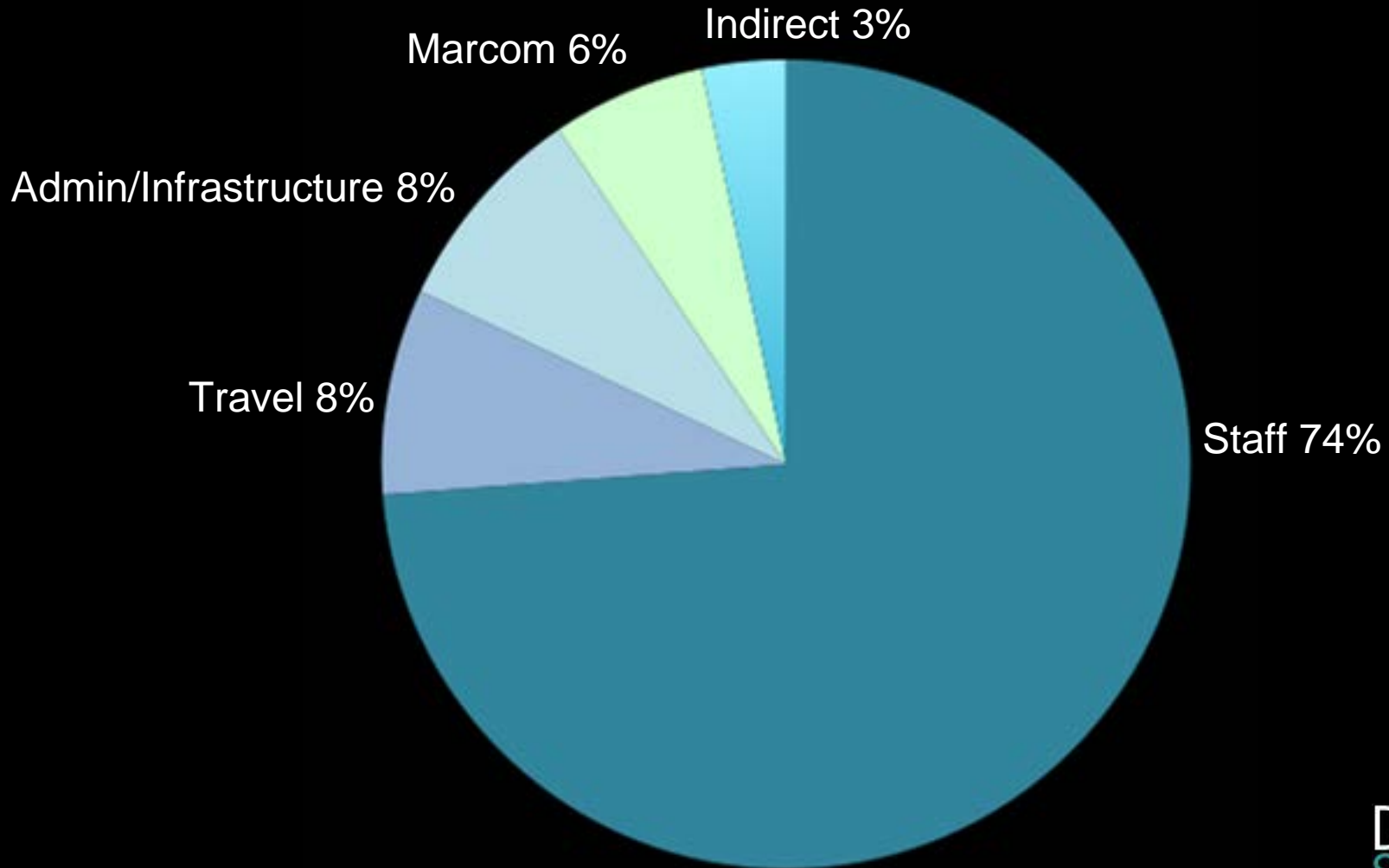
\$1,218,250 → 10% growth over 2013
138 Members → 30% growth over 2013

Community Fundraising Growth

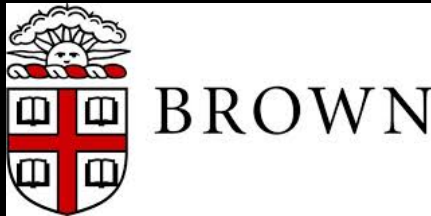
(Includes Community Membership, Corporate Sponsorship, Registered Service Providers)



2014 Project Expenses DSpace/Fedora/VIVO



Major Financial Contributors > \$20,000





Platinum Members

\$20,000

- American Psychological Association
- Arizona State University Libraries
- Brazilian Institute for Information Science and Technology (IBICT)
- Brown University
- Columbia University Libraries
- Elsevier
- FIZ Karlsruhe
- Griffith University
- Indiana University Libraries: IUB Libraries
- MIT Libraries
- National Library of Wales
- Northeastern University Libraries
- Northwestern University
- Stanford University Libraries and Academic Resources
- Symplectic
- Texas A&M University Libraries
- The Texas Digital Library
- Thomson Reuters
- U.S. Department of Agriculture, National Agriculture Library
- University of Florida
- University of Melbourne
- University of New South Wales
- Bodleian Libraries University of Oxford
- University of Pennsylvania
- University of Prince Edward Island, Robertson Library
- University of Toronto
- University of Virginia Library
- Virginia Tech Libraries
- Weill Cornell Medical College



Gold Members

\$10,000

- Cornell University Library
- Ghent University Library
- Fundacao para a Ciencia e a Tecnologia, I.P.
- Indiana University Purdue/University Indianapolis Libraries (IUPUI)
- Inter-University Consortium for Political and Social Research (ICPSR)
- National Library of Medicine
- North Carolina State University Libraries
- Smithsonian Institution Office of Research Information Services
- The Library, University of California San Diego
- The Ohio State University Libraries
- Tufts University
- University Library System, University of Pittsburgh
- University Library, University of Illinois at Urbana-Champaign and University of Illinois at Chicago Library
- University of British Columbia
- University of Cambridge Library
- University of Manitoba
- University of Michigan Library
- University of Minnesota Libraries
- University of Tennessee
- University of Texas at Austin Libraries
- University of Western Sydney



Silver Members

\$5,000

- George Washington University
- Göttingen State and University Library
- Harvard University Library
- Johns Hopkins University Libraries
- London School of Economics and Political Science
- National Library of Finland
- Northern Illinois University
- Princeton University Library
- Rice University Library
- Temple University Libraries
- University of Alberta Libraries
- University of Calgary
- University of Edinburgh and Edinburgh University Data Library (EDINA)
- University of Guelph
- University of Hull
- University of Lausanne
- University of Maryland
- University of North Carolina at Chapel Hill
- University of Notre Dame
- University of Ottawa
- University of Prince Edward Island
- University of Victoria
- University of Wisconsin



Bronze Members

\$2,500

- American Psychological Association
- Auburn University Libraries
- Brandeis University
- Case Western Reserve University
- Charles Darwin University
- College of William & Mary
- Colorado Alliance of Research Libraries
- Copenhagen Business Library
- Council on Library and Information Resources
- Creighton University
- Dalhousie University Libraries
- Denmark's Electronic Research Library
- Docuteam GmbH
- Durham University, United Kingdom
- George Mason University Libraries
- Georgetown University, The University Library
- Gothenburg University Library
- Imperial College London
- Kansas State University
- La Trobe University
- LYRASIS
- Macquarie University Library
- Malmo University
- MBLWHOI Library, Woods Hole
- Memorial University of Newfoundland
- National Research Council Canada
- New York University
- Oakland University, Kresge Library
- Oregon Health & Science University Library
- Oregon State University
- Qatar University
- Rutgers University
- Santa Clara University Library
- State and University Library, Aarhus, Denmark
- State University of New York (SUNY)
- The Art Institute of Chicago
- The World Bank
- UCLA Library
- Université de Liège
- Université de Montréal
- University of Adelaide, Australia
- University of Arizona Libraries
- University of Auckland Library
- University of California Los Angeles
- University of California, Santa Barbara Library
- University of Chicago Library/University of Chicago Instructional Technology Service
- University of Cincinnati
- University of Connecticut Libraries
- University of Delaware Library
- University of Hawaii at Manoa Library
- University of Hong Kong
- University of Massachusetts/Amherst Libraries
- University of Missouri Libraries
- University of Oklahoma Libraries
- University of Regina
- University of Rochester River Campus Libraries
- University of Technology Sydney Library, Australia
- University of the Sunshine Coast
- University of Waterloo
- University of York Libraries and Archives, United Kingdom
- Uppsala University Library
- Utrecht University Library, The Netherlands
- Vanderbilt University Library
- VU University Amsterdam, The Netherlands
- Washington State University Libraries
- Yale University
- York University Libraries
- Youngstown State University

2015 Budget

Community Fundraising

\$1,260,000

(Membership, Reg Svc Provider, Corporate Sponsor)

Services

\$534,500

Grants

\$100,000

Total Income

\$1,894,500

Total Expenses

\$1,836,500

Net Income

\$58,000

2015 Goals



DuraSpace

- Meet (virtually or in-person) with members
- Grow membership to align user numbers with member numbers
- Build reserves
- Identify other strategic partnerships

Projects

- VIVO - Hire tech manager by August
- Fedora - Successful implementation of v4.0
- DSpace - Produce roadmap by OR 2015
- Hydra - fiscal sponsor

Services

- Increase services revenues to 25% total income
- Ingest content into the Chronopolis node when DPN is 'open for business' later this year
- Establish a customer base for ArchivesDirect

Thank you!

You are
the power
behind
community
source

Join
DuraSpace