Fedora Update

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Fedora Steering Chair
What Does Success Look Like?
Building sustainability

- We’re broadening the funding base
  - More members at lower funding amounts
  - Raising the overall level of funding
- We’ve established a governance model
  - Fedora is governed by a Leadership group and a Steering group
  - Elections
- We’ve re-vitalized the product development strategy
2014 Fedora Members (63)

Arizona State University Libraries
Brown University Library
Case Western Reserve University Libraries
Charles Darwin University
Colorado Alliance of Research Libraries (CARL)
Columbia University Library
Cornell University
Docuteam GmbH
Durham University
Emory University
FIZ Karlsruhe
George Washington University
Ghent University Library
Gothenburg University Library
Indiana University
ICPSR
Johns Hopkins University Libraries
La Trobe University
London School of Economics & Political Science
LYRASIS
Macquarie University

National Library of Medicine
National Library of Wales / Llyfrgell Genedlaethol Cymru
National Research Council of Canada
Northeastern University Libraries
Northwestern University Libraries
Ohio State
Oregon State
Pennsylvania State University
Princeton University
Rutgers University Libraries
Smithsonian Institution, Office of Research Information Services
Stanford University
State and University Library of Denmark
Technical University of Denmark
The Art Institute of Chicago
Tufts University
University of Alberta
University of California, Los Angeles
University of California, Santa Barbara
University of Cincinnati
University of Connecticut Libraries

University of Hull
University of Lausanne
University of Manitoba
University of Massachusetts Amherst Libraries
University of New South Wales
University of Notre Dame
University of North Carolina
University of Oklahoma
University of Pittsburgh
University of Oxford
University of Prince Edward Island
University of Rochester Libraries
University of Texas Libraries Austin
University of Toronto
University of Virginia
University of Western Sydney
University of Wisconsin
University of York
Uppsala University
Yale University
York University
Membership is on the rise!

$0,000

$150,000

$300,000

$450,000

$600,000

2010 2011 2012 2013 2014
## 2014 Fedora Budget

<table>
<thead>
<tr>
<th>Item</th>
<th>Actual</th>
<th>% of Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Income</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Membership Revenue</td>
<td>$533,833</td>
<td></td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salaries &amp; Benefits</td>
<td>$362,625</td>
<td>67.9%</td>
</tr>
<tr>
<td>Outsourced Services</td>
<td>$35,009</td>
<td>6.5%</td>
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<tr>
<td>Office Expenses</td>
<td>$10,888</td>
<td>2.3%</td>
</tr>
<tr>
<td>Travel</td>
<td>$51,483</td>
<td>9.1%</td>
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<tr>
<td>External Meetings</td>
<td>$9,661</td>
<td>1.7%</td>
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<tr>
<td>Marketing</td>
<td>$3,421</td>
<td>0.7%</td>
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<tr>
<td><strong>Total</strong></td>
<td>$473,143</td>
<td>88.6%</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>$60,706</td>
<td></td>
</tr>
</tbody>
</table>
## 2015 Fedora Budget

<table>
<thead>
<tr>
<th>Item</th>
<th>Forecast</th>
<th>% of Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Income</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Membership Revenue</td>
<td>$560,000</td>
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<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salaries &amp; Benefits</td>
<td>$383,740</td>
<td>68.5%</td>
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<tr>
<td>Outsourced Services</td>
<td>$45,700</td>
<td>8.2%</td>
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<tr>
<td>Office Expenses</td>
<td>$13,650</td>
<td>2.4%</td>
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<tr>
<td>Travel</td>
<td>$50,000</td>
<td>8.9%</td>
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<tr>
<td>External Meetings</td>
<td>$16,150</td>
<td>2.9%</td>
</tr>
<tr>
<td>Marketing</td>
<td>$10,350</td>
<td>1.8%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$519,590</td>
<td>93%</td>
</tr>
<tr>
<td>Net Income</td>
<td>$40,426</td>
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</tr>
</tbody>
</table>
Fedora Governance Model

Steering Group
Oversees project operations, provides strategic guidance

Leadership Group
Approves priorities and strategic direction

Project Members
Submit requests, requirements, recommendations, feedback and other input

Technology Team
Committers

Working Groups
- Working Group 1
- Working Group 2
- Working Group 3

DuraSpace Organization
- Product Manager
- Tech Lead
Fedora 4.0 production release

- Fedora 4.0 released November 27, 2014
- Built by 34 Fedora community developers
- Fedora 4 is a native citizen of the semantic web
- Hydra and Islandora integration
What About the Fedora 3 series?
Fedora 3 to 4 upgration pilots

- Pilot institutions using Hydra, Islandora, and custom implementations
  - Columbia University
  - National Library of Wales
  - Simon Fraser University
  - University of New South Wales
  - York University
Fedora 4 roadmap

- Short-term (6 months)
  - Complete Upgration pilots
  - Support Fedora 3 to 4 migrations
  - Plan and organize Fedora 4 training
Prioritized features

• Focus on migrations and high-priority features
• New candidate features:
  • Audit service
  • Indexing externally managed content
  • Asynchronous storage API
  • LDP-paging
  • Web Access Control
  • API Partitioning
Fedora 4 training

• Three training workshops in 2014
  • Well-attended and well-received
  • Notes and videos available online
• Bigger training event(s) planned for 2015
  • 3-day training camp
  • Training others to be trainers
Success

- Participation
- Contribution
- Progress

It all about us!
Resources

- Fedora 4 wiki
  - https://wiki.duraspace.org/display/FF/
- Fedora 4.1 Documentation
  - https://wiki.duraspace.org/display/FEDORA41/Fedora+4.0+Documentation
- Mailing lists
  - https://wiki.duraspace.org/display/FF/Mailing+Lists+etc