

1. Identify the processes

Related Activities

Activity: Determine New

Who Should Participate?

in engagement. Consider if you should ask reps from

specific stakeholder groups

developers are a targeted

Forms of Community

Outreach Committee members; others interested

(e.g., a developer if

stakeholder group)

Engagement

and infrastructure you

need for engagement

COMMUNITY ENGAGEMENT

Phase II: Establishing Community Engagement Infrastructure



Activity 9: Identify Infrastructure for Community Engagement

Pre-Work

<u>Define Infrastructure</u>: Define engagement infrastructure for your program and community. Infrastructure could include:

- Systems such as Slack, a wiki, a blog, or ticketing
- Human resources such as committees
- Processes such as codified workflows

<u>Map Current Infrastructure</u>: For this activity, you will want to make sure everyone is clear on what you currently have now so you can consider how to review, grow, support and sustain it.

Activity Instructions

Now that you know what kind of activities you want to support (<u>Activity: Determine New</u> <u>Forms of Community Engagement</u>), determine the infrastructure you need to create and support. Consider if you need to create new ones or if you can enhance existing ones.

This can be done in one small group, or you can assign each small group a different stakeholder to consider and come back together with the larger group for Step 3.

Length

Goals

30-60 minutes

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COMMUNITY ENGAGEMENT

Phase II: Establishing Community Engagement Infrastructure



Activity 9: Identify Infrastructure for Community Engagement

1. Identify specific infrastructure for the kinds of engagement you want to support. Examples are listed below in *blue italics*.

Engagement + Activities	Infrastructure Need	
New member onboarding: Review user documentation	- Standardized style for all documentation - Centralized location for all documentation	
New code contributor onboarding: revise technical documentation	 Mechanism to submit proposed changes Notifications for changes 	
Social media engagement	Code of Conduct	

- 2. Prioritize specific processes and infrastructure for the kinds of engagement you want to support using "Sticker Vote"
 - o Consider prioritized stakeholders (Activity: Who is Your Community) and strategic program goals
 - In a sticker vote, each participant is assigned a number of stickers these can be physical stickers in an inperson event or a specified piece of text (e.g., +1) in a virtual environment. Participants place their stickers or text alongside the options they're voting for, according to the parameters of the exercise (e.g., most important, most likely, most interesting, etc.).
- 3. Map prioritized infrastructure components needed and who will be responsible.
 - a. Create a plan to map engagement to those responsible for piloting. Examples are listed below in *blue italics*.

Kind of infrastructure	Stakeholders involved	Components needed	Who will pilot? When?
Improved documentation processes	Current users; consider if someone new to community would be good beta tester/reviewer	 Standardized style for all documentation Centralized location for all documentation. Mechanism to submit proposed changes Notifications for changes 	Person name, Q1 Year
Code of Conduct	Consider reaching out to those new in community who could use a small	- Create small team - Review sample codes - Create draft	Person name, Q3 Year

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Phase II: Establishing Community Engagement Infrastructure



Activity 9: Identify Infrastructure for Community Engagement

engagement opportunity to get more involved	 Share for feedback Pilot and seek feedback Revise as necessary Set up review schedule 	
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Next Steps

Set up an annual review cycle.

- o Review/measure progress towards those initial goals. Determine gaps in work done.
- Review the original priorities and consider whether new groups or activities need to be incorporated and determine new tools.
 - Do you need to support different languages, customs, time zones, or skill sets?
 - Do you need to participate with different conferences in adjacent communities?
 - Consider the time and resource commitment for sustaining any new tools created: Is this a tool that would replace something else? Do you or others have time to add the maintenance of this?
- Prioritize if needed. Establish updated timelines.